

# Trilokchand Fulwariya

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## Objective

Recent graduate with a Bachelor's degree in Accounting and Finance seeking an entry-level position in the field. Eager to apply academic knowledge and internship experience to contribute effectively to a team. Looking for an exciting and dynamic role where I can utilize my skills and experience to drive tangible results. Passionate about joining an organization that fosters a culture of innovation, continuous learning, and personal growth.

## Personal Information

Gender : Male  
Nationality : Indian  
Date of Birth : 15.08.2002

## Education

**Adarsha Vidyalaya** Jun 2010 – Mar 2019  
Primary and Secondary School  
• I had completed my schooling at Adarsha Vidyalaya, Chembur, Mumbai, Maharashtra, India MARKS : 378/500 GRADE : A

**Swami Vivekanand High School And Junior College** Aug 2019 – Mar 2021  
Intermediate  
• I completed my class 12th at Swami Vivekanand High School And Junior, Chembur, Mumbai, Maharashtra, India MARKS : 516/600 GRADE : A+

**Wilson College** Sept 2021 – Mar 2024  
Bachelor of Commerce in Accounting and Finance  
• I had completed my graduation that is Bachelor of Commerce in Accounting and Finance from Wilson College Affiliated to University of Mumbai located in Mumbai, Maharashtra, India GRADES ARE BELOW : SEMESTER 1 : A+ SEMESTER 2 : A SEMESTER 3 : C SEMESTER 4 : B SEMESTER 5 : B+ SEMESTER 6 : B+

## Experience

**Intern** Nov 2023 – Nov 2023  
AD PATEL AND ASSOCIATES  
• AD Patel & Associates (CS) and SPDS & Associates LLP Chartered Accountant is a joint Company Secretary and Chartered Accountant trusted firm with high degree of ethics providing services in the field Company Law, Wealth Management, Mutual Funds (Investment), Incorporation of Companies, Secretarial Audit and other Allied Law. I had done 34 Days full time internship work related to wealth management Mutual Funds and Investment under a Mutual fund Distributor in Company Secretary Company from 03/11/2023 to 06/12/2024. My tasks were on internship : • KYC Registration of Clients • Checking KYC Status of Clients • On boarding and Registration of Clients • Excel Master Update of Clients • Order Punch of SIP and LUMSUMP (Investment Process) • Preparing message for Clients including mutual holding report, detailed valuation report, Clients Proposal (Ancour edge) & Clients sheet • Contacting clients for documents & keeping in one folder with clients name • Submitting redemption slips at CAMS Office • Preparing Basket of funds for Clients, Etc

Achievement	Youtube Partner Program <ul style="list-style-type: none"><li>• I have a Monetized YouTube Channel name as 'TF FOOTBALL' with 5000+ Subscribers under YouTube Partner Program from last 2 years. On this channel I upload videos with my Voice related Football, Stadiums, Trophies, Players Stats, Comparisons, Achievements, Awards Etc.</li></ul>
	Google Certification in Fundamentals of Digital Marketing <ul style="list-style-type: none"><li>• I had completed a Online Google program related to Fundamentals of Digital Marketing on 02/01/2021. This Certification is affiliated To Open University and also endorse with IAB</li></ul>

Project Detail	INTERNSHIP EXPERIENCE ON MUTUAL FUNDS IN AD PATEL & ASSOCIATES <ul style="list-style-type: none"><li>• This project was done in the company named AD PATEL &amp; ASSOCIATES Project titled 'INTERNSHIP EXPERIENCE ON MUTUAL FUNDS IN AD PATEL &amp; ASSOCIATES'. This company is basically under the COMPANY SECRETARY AND WORKS INCLUDE WEALTH MANAGEMENT,MUTUAL FUNDS, INVESTMENT IN STOCK,COMPANY INCORPORATION,AUDIT,Etc.AD PATEL &amp; ASSOCIATES is located at A Wing, Neelkanth Business Park, 602, Station road, Sadguru Nagar, Neelkanth Kingdom, Vidyavihar West, Vidyavihar,Maharashtra,Mumbai 400086</li></ul>
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Reference	Founder <ul style="list-style-type: none"><li>• CS Ankita Patel</li><li>• AD PATEL AND ASSOCIATES</li><li>• +91 89766 39989</li><li>• csankita8827@gmail.com</li></ul>
	Head of BAF department <ul style="list-style-type: none"><li>• CA Kruti Bavishi</li><li>• Wilson College</li><li>• +91 98337 72768</li></ul>

Language	English	<div><div></div></div>
	Hindi	<div><div></div></div>
	Marwadi	<div><div></div></div>
	Marathi	<div><div></div></div>

## Interests

- Reading
- Cooking
- Travel
- Video Editing
- Football
- Youtube

## Skills

Communication



Customer Service



MS Office



Research skills



Teamwork



Powerpoint

